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This Monthly Financial Report was prepared soley for purposes of complying with the monthly reporting requirements of the Office of the United States Trustee - Eastern District of Wisconsin. The attached information does not purport to show the financial statements of Keystone Consolidated industries, inc., or any of its subsidiaries, in accordance with generally accepted accounting principles. The financial information related to non-debtor subsidiaries of Keystone Consolidated Industries, inc., certain disclosure items, reclassifications, eliminations and accruals have been omitted.

MONTHLY FINANCIAL REPORT

OFFICE OF THE U.S. TRUSTEE EASTERN DISTRICT OF WISCONSIN

Case Name:

FV Steel & Wire Company ("FVSW")
Keystone Consolidated Industries, Inc. ("KCI") DeSoto Environmental Management, Inc. ("DEMI")

J.L. Prescott Company ("JLP") Sherman Wire Company ("SWC")
Sherman Wire of Caldwell, Inc.("SWCI") Case No:

04-22421-SVK 04-22422-SVK 04-22423-SVK 04-22424-SVK 04-22425-SVK

04-22426-SVK

FOR MONTH OF MARCH, 2004.

I. FINANCIAL SUMMARY

CASH RECEIPTS AND DISBURSEMENTS

	<u>FVSW</u>	KCI	DEMI	JLP	<u>swc</u>	SWCI	<u>Total</u>
A. CASH ON HAND START OF MONTH B. RECEIPTS	\$0	\$342,038	\$0	\$0	\$660	, S O	\$342,698
C. DISBURSEMENTS	0	61,213,335 57,558,038	0	0	8,449	0	61,221,784
D. NET RECEIPTS (DISBURSEMENTS)	- ŏ	3,855,297		0	9,559	<u> </u>	57,567,597
E. CASH ON HAND END OF MONTH	\$0	\$3,997,335	\$0	\$6	(\$450)	<u> </u>	3,654,187

Note 1 - KCI Cash On Hand At End of Month includes \$4,437,996 of cash held in escrow for PSC Metals, Inc. pending resolution of disputed ferrous scrap ownership. (See U.S. Bank - Portland, Oregon accounts # 15365681004 and # 436000100).

Note 2 - KCI Receipts include \$23,003,540 of advances on its Revolving Line of Credit (RLC).

Note 3 - KCI Disbursements include \$22,011,530 of payments on its RLC.

Note 4 - KCI Receipts and Disbursements include transfers from and to, respectively KCI accounts of \$10,446,114

Note 4 - SWC Receipts and KCI Disbursements include transfers from KCI to SWC of \$8,449.

CASH DISBURSEMENT RECONCILIATION

	<u>FV\$W</u>	<u>KCI</u>	DEMI	JLP	SWC	<u>SWCI</u>	<u>Total</u>
Per Schedule of Receipts and Disbursements Less:	0	57,558,038	0	0	9,559	0	57,567,597
Payments on Revolving Credit Facility Transfers to other cash accounts		(22,011,530) (10,454,563)					(22,011,530) (10,454,563)
Net Cash Disbursements	\$0	\$25,091,945	\$0	\$0	\$9,559	\$0	\$25,101,504

PROFIT AND LOSS STATEMENT ACCRUAL BASIS

A NET SALES B. COST OF SALES C. GROSS PROFIT	FVSW \$0 0	KCI \$23,880,692 19,753,083	DEMI \$0 0	0 \$0 1LP	<u>SWC</u> \$896,203 924,849	<u>SWCI</u> \$771 13,848	Sub <u>Total</u> \$24,777,666 20,691,780	Elimin- ations (\$1,266,025) (1,266,025)	<u>Total</u> \$23,511,641 19,425,755
D. TOTAL OPERATING EXPENSES E. NET INCOME (LOSS) FROM OPERATIONS	3,549 (3,549)	4,127,609 4,789,488 (661,879)	0	60,000	(28,646) 95,204	(13,077) 2,222	4,085,886 4,950,463	(200,239)	4.085,886 4.750,224
F. NON-OPERATING, NON-RECURRING REVENUE (EXPENSES)	8,049	(651,122)	60,000	(60,000)	(123,850)	(15,299)	(864,577)	200,239	(664,338)
H. NET INCOME (LOSS)	\$4,500	(\$1,313,001)	\$60,000	(\$60,000)	\$5,520	(\$15,299)	(\$1,318,280)	(200,239)	(653,942) (\$1,318,380)

H. PROFIT & LOSS STATEMENT (ACCRUAL BASIS)

A. Related to Business Operations:	<u>Fysw</u>	KCI	DEMI	JLP	SWC	SWCI	Sub <u>Total</u>	Elimin- ations	<u>Total</u>
Total Revenue (Sales)		\$23,880,692			\$896,203	\$771	\$24,777,666	(\$1,266,025)	\$23,511,641
Less: Cost of Goods Sold:								(01,200,020)	960,011,041
Beginning Inventory at Cost		20,711,733							
Add: Purchases		25,776,642			1,313,953		22,025,666		22.025.686
Less: Ending Inventory at Cost		26,735,292			1,131,462	13,848	26,921,952	(1,266,025)	25,655,927
Cost of Good Sold			0	0	1,520,566 924,849	40.040	28,255,858	·	28,255,858
Owner Burgs			<u>v</u>		924,049	13,848	20,691,780	(1,266,025)	19,425,755
Gross Profit		4,127,609	0	0	(28,646)	(13,077)	4,085,886	0	4,085,886
Less: Operating Expenses:									4,000,000
Officer Compensation		29.038							
Salaries and Wages Other Employees		1,013,710			24 477		29,038		29,038
Employee Benefits and Pensions	105				31,975		1,045,685		1,045,685
Payroli Taxes		89,611			17,294		786,620		786,620
Real Estate Taxes		12,231			3,817 0		93,428		93,428
Federal and State Income Taxes					U		12,231		12,231
Rent and Lease Expense		1,889			955		0	•	0
Interest Expense		560,728		60,000	933		2,844		2,844
Insurance		47,911		00,000	0		620,728	(189,370)	431,358
Automobile Expense					53		47,911		47,911
Utilities		383,132			5.086	30	53		53
Depreciation and Amortization	3,444	1,128,724			0,000	30	388,248		388,248
Repairs and Maintenance		141,991			1.069		1,132,168 143,060		1,132,168
Advertising		39,706			0		39,706		143,060
Supplies, Office Expense and Photocopies Bad Debts		51,647			65		51,712		39,706
					Ö		91,712		51,712
Miscellaneous - Exhibit A Total Operating Expenses	0	519,949	0	0	34,890	2.192	557,031	(10,869)	5 40 400
Total Operating Expenses	3,549	4,789,488	0	60,000	95,204	2,222	4,950,463	(200,239)	546,162 4,750,224
Net Income (Loss) From Operations	(3,549)	(661,879)	_				1,000,100	(200,203)	4,130,224
	(0,040)	(001,879)	0	(60,000)	(123,850)	(15,299)	(864,577)	200,239	(664,338)
B. Not Related to Business Operations: Revenue:									
Interest Income	1,049		60.000		129,370				
Net Gain (Loss) on Sale of Assets	•		00,000		129,370		190,419	(189,370)	1,049
Other - Exhibit B	7,000	48,878	0	0	0	•	. 0		0
Total Non-Operating Revenue	8,049	48,878	60,000	ö	129,370	<u>0</u>	55,878 246,297	(10,869)	45,009
Expenses:							240,291	(200,239)	46,058
Legal and Professional Fees - Exhibit C	0	700,000	_	_					
Other - Exhibit D	0	700,000	0	0	0	0	700,000	0	700,000
Total Non-Operating Expenses	- 0	700.000	0	0	0	0	0	o	0
		700,000	<u>0</u>	0	0	0	700,000	0	700,000
Net income (Loss) For Period	\$4,500	(\$1,313,001)	\$60,000	(\$60,000)	\$5,520	(\$15,299)	(\$1,318,280)	\$0	(\$1,318,280)

Note 1 - Beginning and ending inventory balances shown above do not include reserves related to LIFO and obsolescence that are reflected in the inventory balances shown on the Balance Sheet. Note 2 - interest income at DEMI and SWC is based on the balance of intercompany receivables.

III. SUMMARY OF CASH RECEIPTS & DISBURSEMENTS (Attach Copies of Bank Statements & Bank Reconciliations)

					Reconciliations)	•	
U.S. Bank - Portland, Oregon KCI #152100015550							
SWC #152100015584 SWCI #152100015592							
01101 #102100018832	FVSW	KCI	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		(\$37,315)		_		<u> </u>	
Receipts:							(\$37,315
Sales (Cash ONLY)							_
Collection of Accounts Receivable Proceeds from Sale of Assets							(
interest income							Ġ
Other - Exhibit E Total Receipts		3,251,818			8,449		3,260,267
,	0	3,251,818	0	0	8,449	0	3,260,267
Disbursements: Purchases of inventory							
Officer Compensation					1,077		1,077
Selaries & Wages - Other Employees							0
Employee Benefits Legal & Professional Fees		1,545,531			4,873		1,550,404
Payroll Taxes							0
Other Taxes - Exhibit F Payments to Mortgagees							0
Rent							0
Lease Payments Automobile Expenses		9,738					9,738
Insurance							0
Utilities		15,429					0 15,429
Supplies Other - Exhibit G		2,797,376			2,476		2,799,852
Total Disbursements	0	469,359 4,837,433	0	0	1,133 9,559	0	470,492
et Receipts (Disbursements)	0	(1,585,615)	0	0			4,846,992
nding Cash Balance Per Books	\$0	(\$1,622,930)			(1,110)	0	(1,586,725)
		(41,022,930)	\$0	\$0	(\$1,110)	\$0	(\$1,624,040)
U.S. Bank - Portland, Oregon # 153656081004							
	FVSW	KCI	DEMI	JLP	swc	SWCI	Total
eginning Cash Balance Per Books							\$ 0
oceipts;							- 30
Sales (Cash ONLY)							
Collection of Accounts Receivable Proceeds from Sale of Assets							0
interest Income							0
Other - Exhibit E		4,437,996					0 4,437,996
Total Receipts	0	4,437,996	0	0		0	
sbursements:					0	<u> </u>	4,437,996
Purchases of Inventory						<u> </u>	4,437,996
Officer Compensation					<u> </u>		4,437,996 0
Officer Compensation Salaries & Wages - Other Employees						<u> </u>	0
Salaries & Wages - Other Employees Employee Benefits				<u> </u>	<u> </u>	<u> </u>	0
Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes					<u> </u>	· · · · ·	0 0 0 0
Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F				<u> </u>		0	0 0 0 0 0
Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes						0	0 0 0 0
Salaries & Wages - Other Employees Employee Benefits Legel & Professional Fees Payrolt Taxes Other Texes - Exhibit F Payments to Mortgagees Rent Lesse Payments							0 0 0 0 0
Salaries & Wages - Other Employees Employee Benefits Legel & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent			- v	0			0 0 0 0 0 0 0
Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payrolt Taxes Other Texes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance Utilities			- v	0			0 0 0 0 0 0 0
Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Texes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities Supplies			- v	0	U		0 0 0 0 0 0
Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payrolt Taxes Other Texes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance Utilities	•	4,400,000 4,400,000		-			0 0 0 0 0 0 0 0 0 0 0
Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payrolt Taxes Other Texes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements		4,400,000	0	0	0	ō	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G	0 0 \$0			-			0 0 0 0 0 0 0 0 0 0

Beginning Cash Balance Per Books Receipta: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E Total Receipts Disbursements: Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Net Receipts (Disbursements) Ending Cash Balance Per Books U.S. Bank - Portland, Oregon # 162100015543 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E Total Receipts	0 0 \$0	4,400,000 4,400,000 0 4,400,000 \$4,400,000	0 0 0	0 0 \$0	0 0 0	0 0 0	1,400,000 4,400,000 4,400,000 4,400,000 \$4,400,000
Receipta: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E Total Receipts Disbursements: Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Net Receipts (Disbursements) Ending Cash Balance Per Books J.S. Sank - Portland, Oregon # 162100018643 Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	0 0 \$0	0 4,400,000 \$4,400,000	0 0	0	0	0	4,400,00 4,400,00 6,400,00 6,60 6,60 6,6
Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E Total Receipts Disbursements: Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements let Receipts (Disbursements) ending Cash Balance Per Books 1.S. Bank - Pertland, Oragon \$152100015643 Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets interest Income Other - Exhibit E	0 0 \$0	0 4,400,000 \$4,400,000	0 0	0	0	0	4,400,00 4,400,00
Collection of Accounts Receivable Proceeds from Sale of Assets Interest income Other - Exhibit E Total Receipts Disbursements: Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payrol Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Inding Cash Balance Per Books Inding Cash Balance Per Books Inding Cash Balance Per Books Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	0 0 \$0	0 4,400,000 \$4,400,000	0 0	0	0	0	4,400,00
Proceeds from Sale of Assets Interest Income Other - Exhibit E Total Receipts Disbursements: Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Let Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oragon # 162100016643 Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	0 0 \$0	0 4,400,000 \$4,400,000	0 0	0	0	0	4,400,00 4,400,00
Interest Income Other - Exhibit E Total Receipts Disbursements: Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Net Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oregon # 162100018543 Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	0 0 \$0	0 4,400,000 \$4,400,000	0 0	0	0	0	4,400,00 4,400,00
Other - Exhibit E Total Receipts Disbursements: Purchases of inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payrol Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Net Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oragon # 162100016643 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets interest Income Other - Exhibit E	0 0 \$0	0 4,400,000 \$4,400,000	0 0	0	0	0	4,400,00 4,400,00
Total Receipts Disbursements: Purchases of inventory Officer Compensation Salarias & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Net Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oregon # 162100018643 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	0 0 \$0	0 4,400,000 \$4,400,000	0 0	0	0	0	4,400,00
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Net Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oragon # 162100018643 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	0 0 \$0	0 4,400,000 \$4,400,000	0 0	0	0	0	4,400,00
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Intelligible Total D	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Peyroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Let Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oragon # 162100018643 Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Peyroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Net Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oragon \$152100015643 Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Employee Benefits Legal & Professional Fees Payrol Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Net Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oragon # 162100016643 Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Legal & Professional Fees Peyroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Let Receipts (Disbursements) Ending Cash Balance Per Books 1.3. Bank - Portland, Oragon # 162100018643 Leceipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Other Taxes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Let Receipts (Disbursements) Ending Cash Balance Per Books 1.S. Bank - Portland, Oregon # 162100015643 Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Net Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oregon # 162100018643 Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Rent Lease Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Net Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oregon # 162100016643 Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Lesse Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements let Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oregon # 162100015643 Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements Let Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oragon # 162100016643 Depinning Cash Balance Per Books Leceipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Insurance Utilities Supplies Other - Exhibit G Total Disbursements Let Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oregon # 162100016643 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Utilities Supplies Other - Exhibit G Total Disbursements Net Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oragon # 162100018643 Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Other - Exhibit G Total Disbursements Net Receipts (Disbursements) Ending Cash Belance Per Books J.S. Bank - Portland, Oregon # 162100018643 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Total Disbursements Net Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oragon # 162100018543 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Total Disbursements Net Receipts (Disbursements) Ending Cash Balance Per Books J.S. Bank - Portland, Oragon # 162100018543 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E	\$0	4,400,000 \$4,400,000	\$0	0	0	0	4,400,00
Ending Cash Belance Per Books J.S. Bank - Portland, Oregon # 162100018643 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets interest income Other - Exhibit E	\$0	\$4,400,000	\$0			0	4,400,00
J.S. Bank - Portland, Oregon # 162100018643 Beginning Cash Balance Per Books Lecelpts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E							
J.S. Bank - Portland, Oregon # 162100018643 Beginning Cash Balance Per Books Lecelpts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E				\$0	\$0	\$0	\$4,400,00
Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets interest income Other - Exhibit E	LYOW	NCI					
Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets interest income Other - Exhibit E			DEMI	JLP	<u>swc</u>	SWCI	<u>Total</u>
Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets interest income Other - Exhibit E		(\$3,723)					(\$3,72
Collection of Accounts Receivable Proceeds from Sale of Assets interest income Other - Exhibit E							
Proceeds from Sale of Assets interest income Other - Exhibit E							
interest income Other - Exhibit E							,
Other - Exhibit E							ì
	0	2,656 2,656	0	0	0		2,65
Nisbursements:		2,000		<u> </u>	<u> </u>	0	2,65
Purchases of Inventory							
Officer Compensation							
Salaries & Wages - Other Employees							9
Employee Benefits		100					100
Legal & Professional Fees							100
Payroli Taxes		5,378					5,37
Other Taxes - Exhibit F							-,-,-
Payments to Mortgagees Rent							(
Lease Payments							
Automobile Expenses							(
Insurance		23,145					22.44
Utilities		,					23,145
Supplies							,
Other - Exhibit G		2,247					2,247
Total Disbursements	0	30,870	0	0	0	0	30,870
let Receipts (Disbursements)	0	(28,214)	_			0	/20 24
nding Cash Balance Per Books		(20,217)	0	0	0	U	(28,214

### BO044 6440 4244 FYSW KC DEM JLP SWC SWC	\$11
Beginning Cash Balance Per Books Receipta: Sales (Cash ONL') Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E Total Receipts Diabursements: Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payments to Mortgagees Rent Leasa Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements 0 0 0 0 0 0 0 0 10 0 10 10 10 10 10 10 10 10 10	\$11
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Bartonville Bank - Bartonville, Illinois \$0-0-765	•
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Proceeds from Sale of Assets Interest income Other - Exhibit E Total Receipts 0 0 0 0 0 Isbursements: Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes	O
Interest Income Other - Exhibit E Total Receipts 0 0 0 0 0 Nebursements: Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payrol Taxes	č
Total Receipts 0 0 0 0 0 0 Isbursements: Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes	Ō
Nebursements: Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes	0
Nebursements: Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes	0
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes	0 0
Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes	
Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes	0
Employee Benefits Legal & Professional Fees Payrolt Taxes	ŏ
Legal & Professional Fees Payroll Taxes	Ö
	0
Other Taxes - Exhibit F	0
Payments to Mortgagees Rent	0
Lease Payments	0 0 0
Automobile Expenses	0 0 0 0
Insurance	0 0 0 0
Utilities	0 0 0 0 0
Supplies	0 0 0 0 0 0
Other - Exhibit G	0 0 0 0 0 0 0
Total Disbursements 0 0 0 0 0	0 0 0 0 0 0
et Receipts (Disbursements) 0 0 0 0 0	0 0 0 0 0 0 0
oding Cash Balance Per Books \$0 \$10,000 \$0 \$0 \$0 \$0	0 0 0 0 0 0 0

Page 5 of 14

U.S. Bank - Portland, Oregon - Corporate Accounts Blocked Acot # 1 538 9142 8277 CORP Concentration Acot # 1 538 6142 7964 CORP Concentration Acot # 1 536 5606 0931 CORP

Barbarian Gust Balance T. C. 1							
Darley Inc. Co. S. Dalance D. C. C.	FVSW	<u>KCI</u>	<u>DEMI</u>	JLP	SWC	SWCI	<u>Total</u>
Beginning Cash Balance Per Books		\$322,973					\$322,973
Receipts:							
Sales (Cash ONLY)							0
Collection of Accounts Receivable		21,366,063					21,366,063
Proceeds from Sale of Assets							0
Interest Income							0
Other - Exhibit E		24,830,276					24,830,276
Total Receipts	0	46,196,339	0	0	0	0	46,196,339
Disbursements:							
Purchases of Inventory							0
Officer Compensation							0
Salaries & Wages - Other Employees Employee Benefits		2,479,499					2,479,499
Legal & Professional Fees		1,168,525					1,168,525
Payroll Taxes		1,236,443					0 1,236,443
Other Taxes - Exhibit F		1,230,443					1,230,443
Payments to Mortgagees							0
Rent							ō
Lease Payments							ŏ
Automobile Expenses							0
Insurance							0
Utilities		2,195,472					2,195,472
Supplies							0
Other - Exhibit G Total Disbursements	0	38,402,353	0				38,402,353
		45,482,292		0	0	0	45,482,292
Net Receipts (Disbursements)	0	714,047	0	0	0	0	714,047
Ending Cash Balance Per Books	\$0	\$1,037,020	\$ 0	\$0	\$0	\$0	\$1,037,020
# 630803062	•	,					
	<u>FVSW</u>	<u>KCI</u>	DEMI	JLP	SWC	SWCI	Total
Beginning Cash Balance Per Books		\$15,196					, \$15,196
Receipts:							
Sales (Cash ONLY)							0
Collection of Accounts Receivable		786,198					786,198
Proceeds from Sale of Assets							0
Interest Income		00 750					0
Other - Exhibit E Total Receipts	0	28,758 814,958	0	0	0	0	28,758 814,956
Total Necespis		014,500			<u>v</u>	<u> </u>	
							0.4,500
Disbursements:							
Purchases of Inventory							0
Purchases of Inventory Officer Compensation							0
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees							0 0
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits							0 0 0
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees							0 0 0 0
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees							0 0 0
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees							0 0 0 0 0
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent							0 0 0 0 0 0
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments							0 0 0 0 0 0 0
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses							0 0 0 0 0 0 0
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payrolf Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance							0 0 0 0 0 0 0
Purchases of Inventory Officer Compensation Salarias & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities							0 0 0 0 0 0 0 0
Purchases of Inventory Officer Compensation Salarias & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities Supplies		694.561					0 0 0 0 0 0 0 0
Purchases of Inventory Officer Compensation Salarias & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities	0	694,561 694,561	0	0	0	0	0 0 0 0 0 0 0 0 0 0 0
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroli Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G	0		0	0	0	<u>0</u>	0 0 0 0 0 0 0 0 0

Bank One - Dallas, Texas # 9770127480							
	FVSW	KCI	DEMI	JLP	SWC	SWCI	<u>Total</u>
Beginning Cash Balance Per Books	** ************************************	\$16,325					\$16,32
Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income							(
Other - Exhibit E		246 022					ò
Total Receipts	0	316,832 316,832	0	0		0	316,832
Disbursements:					<u></u>		316,832
Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees							0
Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees							0
Rent Lease Payments Automobile Expenses Insurance Utilities							0 0 0 0
Supplies Other - Exhibit G							0
Total Disbursements	0	307,000 307,000	0	0	0	0	307,000
							307,000
Net Receipts (Disbursements)	0	9,832	0	0	0	0	9 832
Ending Cash Balance Per Books Bank One - Peoria, Wilnois	\$0	9,832 \$26,157	\$0	\$0	\$0	\$0	9,832 \$26,157
Net Receipts (Disbursements) Endling Cash Balance Per Books Bank One - Peoria, Illinois # 630603039							
Ending Cash Balance Per Books Bank One - Peoria, Wilnois	\$0	\$26,157	\$0	\$0	\$0	\$0	\$26,157
Ending Cash Balance Per Books Blank One - Peoria, Illinois # 630803039 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Inferest Income Other - Exhibit E	\$0	\$26,157 KCI	\$0	\$0	\$0	\$0	\$26,157 Total \$9,381 0 0 0
Ending Cash Balance Per Books Bank One - Peoria, Illinois # 630803039 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Inforest Income	\$0	\$26,157 KCI \$9,381	\$0	\$0	\$0	\$0	\$26,157 Total \$9,381 0 0 0
Ending Cash Balance Per Books Blank One - Peoria, Illinois # 630803039 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Inferest Income Other - Exhibit E	\$0 EVSW	\$26,157 KCI \$9,381	\$0 DEMI	\$0 JLP	\$0 SWC	\$0 SWCI	\$26,157 Total \$9,381 0 0 0 37,608
Ending Cash Balance Per Books Blank One - Peoria, Hilinois # 630803039 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Inferest Income Other - Exhibit E	EVSW 0	\$26,157 KCI \$9,381	\$0 DEMI	\$0 JLP	\$0 SWC	\$0 SWCI	\$26,157 Total \$9,381 0 0 37,808 37,606
Ending Cash Balance Per Books Bank One - Peoria, Milnois # 630803039 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E Total Receipts Disbursements: Purchases of Inventory Officer Compensation Salaries & Wages - Other Employees Employee Benefits Legal & Professional Fees Payroll Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lesse Payments Automobile Expenses Insurance Utilities Supplies	\$0 EVSW	\$26,157 KCI \$9,381 37,808 37,808	\$0 DEMI	\$0 JLP	\$0 SWC	\$0 SWCI	\$26,157 Total \$9,381 0 0 37,808 37,808 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
Ending Cash Balance Per Books Blank One - Peoria, Hilinois # 630803039 Beginning Cash Balance Per Books Receipts: Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Inferest Income Other - Exhibit E	EVSW 0	\$26,157 KCI \$9,381 37,808 37,808	DEMI 0	JLP 0	\$WC	\$WCI	\$26,157 Total \$9,381 0 0 0 37,808 37,808 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0

Seles (Cash ONLY) Collection of Accounts Receivable Collecti	Bank One - Peoria, Illinois # 630803088							
Segriming Cash Balance Per Books		FVSW	KCI	DEMI	JLP	SWC	SWCi	Total
Saise (Cash ONLY) Collection of Accounts Receivable Proceeds from Sais of Assets Interest Income Offer - Exhibit E Offer - Exhibit C Offer - Companison Salarizes of Inventory Offer Companison Salarizes C Nation Salarize	Beginning Cash Balance Per Books						2	
Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Total Receipts Purchases of Inventory Officer Compensation Saletrica & Vegrea - Other Employees Saletrica & Vegrea - Other Employees Receipts (Debursonerits) Total Obsturraments Payments to Mortgagees Receipts Receipts Chief - Establis F Payments to Mortgagees Receipts R	Receipts:	· · · · · · · · · · · · · · · · · · ·						
Proceeds from Sale of Assets Interest Income Other - Exhibit E 27,901 0 0 0 27,5								
Interest Income	Proceeds from Sale of Assale							
Colter - Exhibit E								
Melburatements			27.004					
Meburatemental:	Total Receipts	0						27,9
Purchases of Inventory Officer Compensation Salarine & Wages - Other Employees Employee Benefits Lagel & Professional Fees Phymenis to Mortinguess Rerit Cheer Pages - Embly F Pymenis to Mortinguess Rerit Cheer Pages - Cheer Pymenis Anternation Total Disbursements Total Disbursements 0)ishursemente:				<u></u>	0	0	27,9
Salaries & Wages - Other Employees 22,442	Purchases of Inventory							
Employee Benefits	Officer Compensation							
Employee Benefits	Salaries & Wages - Other Employees							
Lagul & Professional Fees Phyrol Taxes = Exhibit F Phyrol Taxes = Shibit F Total Disbursements	Employee Benefits		22 442					
Other Taxes - Exhibit F Peyments to Mortgagees Rent Lease Peyments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements) 0 22,442 0 0 0 0 0 0 22,4 It Receipts (Disbursements) 0 5,459 0 0 0 0 0 5,44 It Receipts (Disbursements) 0 5,459 0 0 0 0 0 5,44 It Receipts (Disbursements) 0 5,459 0 0 0 0 0 0 5,44 It Receipts (Disbursements) In It Receipts (Disbursements) EVSW KCI DEMI JLP SWC SWCI Total ginning Cash Balance Per Books \$7,658 \$7,658 EVSW KCI DEMI JLP SWC SWCI Total ginning Cash Reservation of Accounts Receivable Proceeds from Sale of Assets Interest Income Total Receipts 0 5,000 0 0 0 0 0 5,000 Furtherses of Inventory Officer Compensation Total Receipts 11,412 Suprements Purchases of Inventory Officer Compensation 11,412 Suprements 11,412 Supremen	Legal & Professional Fees		,					22,4
Payments to Mortgagees Rent Leese Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements 0 22,442 0 0 0 0 0 0 22,4 At Receipts (Disbursements) 0 5,459 0 0 0 0 0 5,44 at Receipts (Disbursements) 0 5,459 0 0 0 0 0 5,44 at Receipts (Disbursements) 0 5,459 0 0 0 0 0 5,44 and Con - Datias, Texas # 596933884 EVSW KCI DEM JLP SWC SWCI Total Girning Cash Balance Per Books \$7,658 \$7,658 Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest income Other - Exhibit G Durer - Exhibit G Other - Exhibit G Payments to Mortgagees Rent Legal & Professional Fees Pother Taxes - Exhibit F Payments to Mortgagees Rent Legal & Professional Fees Pother Taxes - Exhibit F Payments to Mortgagees Rent Legal & Professional Fees Pother Taxes - Exhibit F Payments to Mortgagees Rent Legal & Professional Fees Pother Taxes - Exhibit G Total Disbursements Other Taxes - Exhibit G Total Disbursements Other Taxes - Exhibit G Total Disbursements Other Supples Other Taxes - Exhibit G Total Disbursements Other Supples Other Taxes - Exhibit G Total Disbursements Other Supples Other Taxes - Exhibit G Total Disbursements Other Supples Other Su	Payroll Taxes							
Rent Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements	Ower laxes - Exhibit F							
Lease Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements FYSW KCI DEM JLP SWC SWCI Total giming Cash Balance Per Books \$7,659 FYSW KCI DEM JLP SWC SWCI Total giming Cash Balance Per Books \$7,659 FYSW KCI DEM JLP SWC SWCI Total giming Cash Balance Per Books \$7,659 FYSW KCI DEM JLP SWC SWCI Total giming Cash Balance Per Books \$1,659 FYSW KCI DEM JLP SWC SWCI Total giming Cash Balance Per Books \$1,659 FYSW KCI DEM JLP SWC SWCI Total FYSW SWCI Total FYSW SWCI DEM JLP SWC SWCI Total FYSW SWCI Total FYSW SWCI DEM JLP SWC SWCI Total FYSW SWCI Total FYSW SWCI Total FYSW SWCI DEM JLP SWC SWCI Total FYSW SWCI DEMI JLP SWC SWCI Total FYSW SWCI DEMI JLP FYSW SWCI Total FYSW	Rent							
Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Other - Exhibit G Receipts (Dibbursements) 0								
Insurance Utilities Supplies Other - Exhibit G Total Disbursements 0 22,442 0 0 0 0 0 0 22,44 R Receipts (Disbursements) 0 5,459 0 0 0 0 0 5,44 dring Cash Balance Per Books \$0 \$5,459 \$0 \$0 \$0 \$0 \$5,454 dring Cash Balance Per Books \$0 \$5,459 \$0 \$0 \$0 \$0 \$5,454 dring Cash Balance Per Books \$0 \$5,459 \$0 \$0 \$0 \$0 \$5,454 FYSW KCI DEMI JLP SWC SWCI Total ginning Cash Balance Per Books \$7,658 \$7,658 EVSW KCI DEMI JLP SWC SWCI Total ginning Cash Balance Per Books \$7,658 \$7,658 FYSW KCI DEMI JLP SWC SWCI Total Ginning Cash Balance Per Books \$7,658 \$7,658 FYSW KCI DEMI JLP SWC SWCI Total FYSW KCI DEMI JLP SWC SWCI FYSW KCI DEMI JLP SWC SWCI FYSW KCI DEMI JLP SWC SWCI FYSW								
Supplies								
Other - Exhibit G								
Total Disbursements								
## Receipts (Disbursements) ## Receipts (Disbursements) ## O								
## Receipts (Disbursements) 0 5,459 0 0 0 0 0 5,4459 ## State Cash Balance Per Books ## State Cash Balance Per Books ## State Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E Other - Exhibit E Total Receipts 0 5,000 11,412 Substantias & Wages - Other Employees Employees Employees Engloyee Benefits Legal & Professional Fees Payments to Mortgageses Other Taxes - Exhibit F Payments Income Mortgageses Other Taxes - Exhibit F Payments Income Substantias Automobile Expenses Other Taxes - Exhibit F Payments Income Substantias Automobile Expenses Other Taxes - Exhibit F Payments Income Substantias Automobile Expenses Other Taxes - Exhibit G 175 176 177 Total Disbursements 0 23,396 0 0 0 0 0 0 23,398 Receipts (Disbursements) 0 (18,386) 0 0 0 0 0 0 (18,386) Inc. 250		0	22,442	0	0	0	0	22,4
## State	t Receipts (Disbursements)	0	5,459	0	0	0	0	
### A Company	nding Cash Balance Per Books	\$0	\$5,459	\$0	∲ n	***		
Sync Syn								
Sales (Cash ONLY)	Minning Cash Relance Der Books	EA2AA		<u>DEMI</u>	<u>JLP</u>	SWC	SWCI	<u>Total</u>
Sales (Cash ONLY) Collection of Accounts Receivable Proceeds from Sale of Assets			\$7,658					\$7,65
Collection of Accounts Receivable Proceeds from Sale of Assets Interest Income Other - Exhibit E Total Receipts 5,000 Total Receipts Total Rec								
Proceeds from Sale of Assets Intome Other - Exhibit E	Sales (Cash ONLY)							
Interest Income Other - Exhibit E Total Receipts 5,000 Total Receipts 0 5,000 0 0 0 0 0 0 5,000 Subursements: Purchases of Inventory Officer Compensation 11,412 Salaries & Wages - Other Employees 11,799 11,412 Employee Benefits Legal & Professional Fees Paymol Taxes Other Taxes Other Taxes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance Utilities Supplies Other - Exhibit G Total Disbursements 0 (18,386) 0 0 0 0 0 0 (18,386) ing Cash Balance Per Books	Proceeds from Sala of Assats							
Other - Exhibit E 5,000 5,000 0 0 0 5,00 sbursements: Purchases of Inventory 0 0 0 0 0 0 5,00 Officer Compensation 11,412 11,412 11,412 11,412 11,799 11,412 11,799 <	Interest Income							
Total Receipts 0 5,000 0 0 0 0 0 5,000	Other - Exhibit E		5,000					
Substantive	Total Receipts	0		0				
Purchases of Inventory Officer Compensation 11,412 11,412 11,412 Employee Benefits 11,799 11,412 Employee Benefits 11,799 11,799 Employee Benefits	huramant.						0	5,00
Officer Compensation 11,412								
11,412	Officer Compensation							
Employee Benefits	Salaries & Wages - Other Employees							
Payrol Taxes - Exhibit F	Employee Benefits		11,100					
Other Taxes - Exhibit F Payments to Mortgagees Rent Lease Payments Automobile Expenses Insurance	Legal & Professional Fees							
Payments to Mortgagees Rent								
Rent	Payments in Mortnesses							
Case Payments	Rent							
Automobile Expenses Inaurance Inter- Exhibit G Total Disbursements 0 23,386 0 0 0 0 0 23,386 Receipts (Disbursements) 0 (18,386) 0 0 0 0 0 (18,386) 0 0 0 0 (18,386) 0 0 0 0 (18,386)	.ease Payments							
Milkles	Automobile Expenses							C
Completes								
Other - Exhibit G 175 Common of Common	-							
Total Disbursements 0 23,386 0 0 0 0 0 23,386 Receipts (Disbursements) 0 (18,386) 0 0 0 0 (18,386) ing Cash Balance Per Books \$0 (\$10,728) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0								
Receipts (Disbursements) 0 (18,386) 0 0 0 0 0 (18,386) ing Cash Balance Per Books \$0 (\$10,728) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0			175					
ing Cash Balance Per Books \$0 (\$10.728) \$0 0 (18,386	i Ardi Cispolisolleli(2							
ling Cash Balance Per Books \$0 (\$10.728) en		0		0	0	0	0	23,386
(\$10,726) \$0 \$0 \$0 (\$10,728)	Receipts (Disbursements)		23,386					23,386

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Bank of America - Charlotte, North Carolina # 224 30922 1 6 EJR

	EV6W	***					
Beginning Cash Balance Per Books	<u>FVSW</u>	KCI	DEM	JLP	<u>swc</u>	SWCI	Total
		\$1,287		· · · · · · · · · · · · · · · · · · ·		·	\$1,287
Receipts; Sales (Cash ONLY)							
Collection of Accounts Receivable							0
Proceeds from Sale of Assets							0
Interest Income Other - Exhibit E		3					0
Total Receipts	0						0
		3	0	0	0	0	3
Disbursements:							
Purchases of Inventory Officer Compensation							0
Salaries & Wages - Other Employees							ŏ
Employee Benefits							ŏ
Legal & Professional Fees							0
Payroll Taxes							0
Other Taxes - Exhibit F							0
Payments to Mortgagees Rent							Ö
Lease Payments							ŏ
Automobile Expenses							0
Insurance							0
Utilities							0
Supplies							0
Other - Exhibit G							
Total Disbursements	0	0	0	0	0	0	0
Net Receipts (Disbursements)	0	3	0	0	0	0	3
Ending Cash Balance Per Books	\$0	\$1,290	\$0	\$0	\$0	\$0	\$1,290
# 630603021	<u>FYSW</u>	KCI	DEMI	JLP	<u>swc</u>	<u>SWCI</u>	<u>Total</u>
Beginning Cash Balance Per Books							
Receipts:							\$0
Sales (Cash ONLY)							
Collection of Accounts Receivable							0
Proceeds from Sale of Assets							0
Interest Income							0
Other - Exhibit E Total Receipts		1,722,026					1,722,026
	0	1,722,026	0	0	0	0	1,722,026
Disbursements:							
Purchases of Inventory Officer Compensation							0
Salaries & Wages - Other Employees							ŏ
Employee Benefits		1,723,119					0
Legal & Professional Fees		1.723,119					1,723,119
Payroll Taxes							0
Other Taxes - Exhibit F							0
Payments to Mortgagees Rent							ő
Lease Payments							0
Automobile Expenses							0
Insurance							0
Utilities Supplies							Ö
Other - Exhibit G							ŏ
Total Disbursements	- 0	1,723,119	0	0			0
et Receipts (Disbursements)	0	(1,093)	0		0	0	1,723,119
nding Cash Balance Per Books	\$0			0	0	0	(1,093)
white a pool	<u>⊅∪</u>	(\$1,093)	\$0	\$0	\$0	\$0	(\$1,093)

IV. BALANCE SHEET

	E) (0) 4 /						Sub	Elimin-	
ASSETS	FVSW	KCI	DEMI	<u>JLP</u>	SWC	SWCI	Total	ations	Total
Current									1.000
Cash		\$3,997,336	;		(\$451)		***		
Inventory Accounts Receivable	53,582				1,715,758		\$3,996,885 23,723,499		\$3,996,885
Prepaid Expanses		17,311,837			506,688		17,818,525		23,723,499
Other - Exhibit H	78,147	1,071,906 7 30,999		_	25,068		1,096,974		17,818,525 1,096,974
Total Current Assets	131,729				200,700	0	15,078,369		
Elwad		1.10001207	14,005,753	0	2,546,493	0	61,714,252	(14,964,350	46,749,902
Fixed Property and Equipment									
Accumulated Depreciation	1,175,330				21,201,404	3,659,087	349,155,045		240 485 545
Total Fixed Assets	472,147	(234,802,221 88,317,003)		(16,004,527)	(2,989,169)	(254,499,100)	Y	349,155,045 (254,499,100)
	172,177	00,317,003		0	5,196,877	669,918	94,655,945	0	94,655,945
Other									
Restricted Investments Prepaid Pension Asset		5,549,168			401,599		5,950.767		6.050.747
Deferred Financing Costs		129,088,715			,		129,088,715		5,950,767 129,088,715
Goodwill		1,619,992 751,508					1,619,992		1,619,992
Investment in J.L. Prescott/DEMI		101,000			2,246,871		751,508		751,508
Other - Exhibit (190,000	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		0	2,240,671	0	2,246,871	(2,246,871)	0
Total Other Assets	190,000	181,943,102	0	0	2,648,470	ŏ	45,123,719 184,781,572	<u>(38,926,803)</u> (41,173,674)	6,196,916
Total Assets	\$793 876	\$314,626,342	\$14,669,793		•••			(41,170,074)	143,607,898
		4011,020,312	\$14,005,793	\$0	\$10,391,840	\$669,918	\$341,151,769	(\$56,138,024)	\$285,013,745
LIABILMES									
Current									
Pre-Petition Accounts Payable		19,487,042							
Post-Petition Accounts Payable		5,253,075			883,007 25,253	53,018	20,423,067		20,423,067
Pre-Petition Accounts Payable - Affiliates	(2,649,073)		5,774,107	15,552,291	25,253 (89,758,156)	2,119 (1,475,294)	5,280,447 17,993,695	(4.4.50.4.55)	5,280,447
Post-Petition Accounts Payable - Affiliates Pre-Petition Accrued Expenses - Exhibit J	(6,896)			60,000	(59,927)	21.426	478,160	(14,904,350) (60,000)	3,089,345
Post-Petition Accrued Expenses - Exhibit K	3,183 0	27,927,526	35,632	(36,000)	6,668,381	62,661	34,661,383	(00,000)	418,160 34,661,383
Pre-Petition Notes Payable and Current	U	1,771,955	0	0	118,030	1,739	1,891,724	ŏ	1,891,724
Maturities of Long Term Debt		28,159,816			20,290		0		0
Post-Petition Notes Payable and Current					20,290	0	28,180,106		28,180,106
Maturities of Long Term Debt Accrued OPEB Cost		31,393,488			0		31,393,488		24 202 400
Income Taxes Payable		11,441,001		155,000	297,662	0	11,893,663		31,393,488 11,893,663
Pre-petition accrued pref. Stock dividends		11,651,342					0		0
Post petition accrued pref. Stock dividends		456 915			0		11,651,342		11,651,342
Total Current Liabilities	(2,652,786)	228,555,537	5,809,739	15,731,291	(81,805,460)	(1,334,331)	456,915 164,303,990	(44.004.050)	456,915
Long Term					1-11-01	11,001,0017	104,303,990	(14,964,350)	149,339,640
Pre-Petition Long Term Debt		32,180,761							
Post-Petition Long Term Debt		02,100,701					32,180,761		32,180,761
Accrued OPEB Cost Accrued Pension Cost	33,000	101,993,060		1,620,194	9.223.555		0 112,869,809		0
Pre-Petition Accrued Expenses - Exhibit L		819,412			0,000		819,412		112,869,809 819,412
Post-Petition Accrued Expenses - Exhibit M	0	11,096,137 150,577	3,573,908	0	Ō	0	14.670,045	0	14,670,045
Total Long Term Lianilities	33,000	146,239,947	3,573,908	1,620,194	9,223,555	0	150,577	0	150,577
Preferred Stock			-10.0,000	1,020,134	5,223,333		160,690,604	0	160,690,604
-		2,112,000			······		2,112,000		2,112,000
STOCKHOLDERS' EQUITY (DEFICIT)									
Common Stock	10,000	10,798,251	6	2,246,866	5,619,274	1,000	19 676 207	/7 077 4 / T	
Additional Paid-In Capital Accumulated Deficit		40,963,043	_	_,,,-50	27,579,007	1,000	18,675,397 68,542,050	(7,877,145) (27,579,007)	10,798,252
Treasury Stock	3,403,662	(114,030,311)	5,286,140	(19,598,351)	83,332,917	2,003,249	(39,602,694)	(39,274,975)	40,963,043 (78,877,669)
Total Stockholders' Equity (Deficit)	3,413,662	(12,125) (62,281,142)	5,286,146	(17 254 405)	(33,557,453)		(33,569,578)	33,557,453	(12,125)
•			J,200, 140	(17,351,485)	82,973,745	2,004,249	14,045,175	(41,173,674)	(27,128,499)
Total Liabilities & Stockholders' Equity (Deficit)	\$793,876	\$314,626,342	\$14,669,793	\$0	\$10,391,840	\$669,918	\$341,151,769	(\$56,138,024)	\$285,013,745
Note 1 - Inventory beleases above settle-1								(300) (30,024)	4-0010 191140

Note 1 - Inventory balances above reflect reserves related to LIFO and obstescence that are not reflected in the inventory balances shown on the Profit & Loss Statement.

Note 2 - Substantially all Current and Long Term Accrued OPEB (Future Retiree Medical) Costs were incurred pre-petition.

				V. SUPPORT	ING SCHEDUL	ES		
1.	OTHER MONIES ON HAND Petty Cash	FV\$W	<u>KCI</u> 100	<u>DEMI</u>	7FB	<u>SWC</u> 660	SWCI	<u>Total</u> 760 0
	*	\$0	\$100	\$0	\$0	\$660	\$0	0 \$760
,	ACING OF ACCOUNTS DAVID.							\$750
-	AGING OF ACCOUNTS PAYABLE & ACC	COUNTS RECEIV	ABLE (exclude p	re-petition acco	unts pavable).			
	Accounts Payable: Current Under 30 Days Overdue 31- 60 Days Overdue 61- 90 Days Overdue 91- 120 Days	<u>Evsw</u>	<u>KCI</u> \$5,253,075	DEMI	JLP	<u>\$WC</u> \$25,253	<u>\$WCI</u> \$2,120	<u>Total</u> \$5,280,448 0 0
	Overdue Over 121 Days							0
		\$0	\$5,253,075	\$0	\$0	\$25,253	\$2,120	\$5,280,448
	Itemization of all post-petition payables over	r 30 days old - Ex	chibit N					49/200,440
	Accounts Receivable: Current Under 30 Days Overdue 31-60 Days Overdue 61-90 Days Overdue 91-120 Days Overdue Over 121 Days Less: Allow for Bad Debt	FVSW	<u>KCI</u> \$16,617,316 337,271 187,457 16,675 257,755 (104,637)	<u>DEMI</u>	TF E	\$WC \$545,185 22,642 27,860 10,986 7,992 (107,977)	<u>swcı</u>	Total \$17,162,501 359,913 215,317 27,661 265,747
		\$0	\$17,311,837	\$0	\$0	\$506,688	\$0	(212,614) \$17,818,525
	ACCRUED PROFESSIONAL FEES (POST Name Profession FTIC Financial Advisors K&E Legal KCC LLC Claims Agent Other Committee Professionals	PETITION} FVSW	KCI \$200,000 300,000 100,000	DEMI	JLP	swc	SWCI	Total \$200,000 300,000 100,000
			4504					100,000

4. STATUS OF PAYMENTS TO SECURED CREDITORS & LESSORS

Explanation for Non Payment:

Creditor <u>Name</u>	Frequency of Regular Payment	Entity	Amount Of Regular Payment	Date Of Last Pd	Amount Of Payments Deilng*
EWP Financial LL(3	KCI	125,510	03/03	
Congress	Daily	KCI	3,769,191	02/02	
Congress	Daily	KCI	659,088	03/02 03/03	
Congress	Daily	KCI	71,141	03/03	
Congress	Daily	KCI	519,761	03/04	
Congress	Daily	KCI	198,541	03/05	
Congress	Daily	KCI	3,032,186	03/09	
Congress	Daily	KCI	147,575	03/09	
Congress	Daily	KCI	437,045	03/10	
Congress	Daily	KCI	27,231	03/12	
Congress	Daily	KCI	550.713	03/12	
Congress	Daily	KCI	3.768.692	03/15	
Congress	Daily	KCI	1.095.781	03/17	
Congress	Daily	KCI	343.015	03/17	
Congress	Daily	KCI	411.704	03/18	
Congress	Daily	KCI	903,519		
Congress	Daily	KCI	3,968,673	03/22 03/23	
Congress	Daily	KCI	471.888		
Congress	Daily	KCI	497,416	03/24	
Congress	Daily	KCI	1,138,371	03/25 03/26	
			22,011,531	20,20	
Include Only Post P					
Evalgorian in his	D				

NVA

\$0

\$700,000

\$700,000

VI. TAX LIABILITY QUESTIONNAIRE

Debtors in Possession and trustees are required to pay all taxes incurred after the filing of their Chapter 11 petition on an as-due basis. Applicable tax liabilities should also be accrued between tax due dates for each pay period. Please indicate the amounts of post petition taxes and withholdings that have been paid and accrued through this reporting period.

Not Applicable - Indicate N\A.

	Date	Amount	Amount	Amount
	Paid	Paid	Accrued	Overdue
FYSW				
FICA Winholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A	\$1,575	N/A
State Income Taxes	Qtrly	N/A	\$203	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	NA
Real Estate Taxes	N/A	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit O	N/A	N/A	N/A	N/A
KCI				
FICA Withholdings	Wkly	\$277,080	\$60,436	N/A
Employer's FICA	Wkly	\$277,080	\$60,436	N/A
Federal Employee Withholding	Wkly	\$489,600	\$114,440	N/A
Federal Unemployment Taxes	Qtriv	\$0	\$59,409	N/A
Federal Income Taxes	Qtrly	\$0	\$0	N/A
State Income Taxes	Qtrly	\$0	\$0	N/A
State Unemployment Taxes	Qtrly	\$0	\$682,463	N/A
State Employee Withholding	Monthly	\$132,160	\$27,600	N/A
State Sales & use Taxes	Monthly	\$1.045	N/A	N/A
Real Estate Taxes	Annual	N/A	N/A	N/A
Personal Property Taxes	Annual	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit O	N/A	N/A	N/A	N/A
			100	IWA
DEMI FICA Withholdings	N/A	N/A		
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A N/A	N/A	N/A
State Income Taxes	N/A	N/A N/A	\$18,000	N/A
State Unemployment Taxes	N/A	N/A	N/A N/A	N/A
State Employee Withholding	N/A	N/A	N/A N/A	N/A N/A
State Sales & use Taxes	N/A	N/A	N/A N/A	N/A
Real Estate Taxes	N/A	N/A	N/A	N/A N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A N/A	N/A N/A
Other Taxes - Exhibit O	N/A	N/A	N/A	N/A
	IWA	(WA	IVA	IWM

	Date	Amount	Amount	Amount
	Paid	<u>Paid</u>	Accrued	Overdue
JLP_				
FICA Withholdings	N/A	N/A	N/A	N/A
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	Qtrly	N/A	(\$18,000)	N/A
State income Taxes	N/A	N/A	N/A	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	N/A
State Sales & use Taxes	N/A	N/A	N/A	N/A
Real Estate Taxes	NA	N/A	N/A	N/A
Personal Property Taxes	N/A	N/A	N/A	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit O	N/A	N/A	N/A	N/A
SWC				
FICA Winholdings	Wkly	\$17,360	\$3,039	N/A
Employer's FICA	Wkly	17,360	3,039	N/A
Federal Employee Withholding	Wkty	24,818	4,061	N/A
Federal Unemployment Taxes	Qtrly	0	(8)	N/A
Federal Income Taxes	Qtrly	0	(2,771)	N/A
State Income Taxes	Qtrly	0	(356)	N/A
State Unemployment Taxes	Qtrly	0	8,130	N/A
State Employee Withholding	Monthly	303	11	N/A
State Sales & use Taxes	Monthly	464	60	N/A
Real Estate Taxes	Annual	0	4,787	N/A
Personal Property Taxes	Annual	0	13,216	N/A
Canadian Value Added Tax	N/A	N/A	N/A	N/A
Other Taxes - Exhibit O	N/A	N/A	N/A	N/A
SMO				
SWCI FICA Withholdings	****			
Employer's FICA	N/A	N/A	N/A	N/A
Federal Employee Withholding	N/A	N/A	N/A	N/A
Federal Unemployment Taxes	N/A	N/A	N/A	N/A
Federal Income Taxes	N/A	N/A	N/A	N/A
State income Taxes	N/A	N/A	N/A	N/A
State Unemployment Taxes	N/A	N/A	N/A	N/A
State Employee Withholding	N/A	N/A	N/A	NIA
State Sales & use Taxes	N/A N/A	N/A	N/A	N/A
Real Estate Taxes		N/A	N/A	N/A
Personal Property Taxes	Annual	N/A	\$2,233	NA
Canadian Value Added Tax	Annual	N/A	\$82	N/A
Other Taxes - Exhibit O	N/A	N/A	N/A	N/A
Onto 18409 - EXHIDILO	N/A	N/A	N/A	N/A

If any of these applicable tax liabilities have not been paid currently, please explain.

VII. DECLARATION

This Monthly Financial Report was prepared soley for purposes of complying with the monthly reporting requirements of the Office of the United States Trustee - Eastern District of Wisconsin. The attached information does not purport to show the financial statements of Keystone Consolidated Industries, Inc., or any of its subsidiaries, in accordance with generally accepted accounting principles. The financial information related to non-debtor subsidiaries of Keystone Consolidated Industries, Inc., certain disclosure items, reclassifications, eliminations and certain accruals have been omitted.

I, Bert E. Downing, Jr., declare under penalty of perjury that the information contained in this Monthly Financial Report is true and complete to the best of my knowledge.

Bert E. Downing, jr. Vice President - Chief Financial Officer

Keystone Consolidated Industries, Inc.

But & Down

Date: 4/15/04

Bert E. Downing, Jr.

Vice President - Chief Financial Officer Keystone Consolidated Industries, Inc.

(972) 450-4293

EXHIBIT A
MISCELLANEOUS OPERATING EXPENSES

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Sub <u>Total</u>	Elimin- ations	<u>Total</u>
KCI Corporate Overhead Allocation					10,869		10,869	(10,869)	0
Audit Fee		7,693			938		8,631	(,,	8,631
Bank Service Charge		8,750			63		8,813		8,813
OPEB		169,153			22,488		191,641		191,641
Management Services						2,192	2,192		2,192
Services		106,263				_,	106,263		106,263
Conventions/Exhibitions		7,768					7,768		7,768
Postage		2,217					2,217		2,217
Travel & Entertainment		31,637					31,637		31,637
Directors fees		6,250					6,250		6,250
Stockholder Communication		9,134					9,134		9,134
State Franchise Tax		21,923					21,923		21,923
Management fees		80,769					80.769		80,769
Actuary fees		13,846					13,846		13,846
Other Professional Fees Accrual		(43,671)					(43,671)		
Transportation Equip (Forklifts, Trucks, etc)		93.744					93,744		(43,671)
Other Deminimus Accounts		4,473			532		•		93,744
		7,710			552		5,005		5,005
	\$0	\$519,949	\$ 0	\$0	\$34,890	\$2,192	\$557,031	(\$10,869)	\$546,162

Note I - Other Professional Fees expense reflects a refund received during current month of \$50,000 in fees paid in a prior month.

EXHIBIT BOTHER REVENUE NOT RELATED TO BUSINESS OPERATIONS

	<u>FVSW</u>	KCI	<u>DEMI</u>	JLP	SWC	SWCI	Sub <u>Total</u>	Elimin- ations	Total
Rental income Employee related fees	7,000	12,040					19,040		19,040
KCI corporate overhead allocation		2,423 32,606					2,423 32,606	(10,869)	2,423 21,737
Other deminimus accounts	\$7.000	1,809 \$48,878	\$0	\$0	***	***	1,809	(040,000)	1,809
	\$7,000	440,010	3 0	ψU	\$0	\$0	\$55,878	(\$10,869)	\$45,009

EXHIBIT CLEGAL AND PROFESSIONAL FEES NOT RELATED TO BUSINESS OPERATIONS

	FVSW	KCI	<u>DEMI</u>	JLP.	SWC	SWCI	Sub Total	Elimin- ations	Total
Financial Advisor		200,000					200,000		200,000
Legal		300,000					300,000		300,000
Claims Agent		100,000					100,000		100,000
Committee Professionals		100,000					100,000		100,000
							0		0
	\$0	\$700,000	\$0	\$0	\$0	\$0	\$700,000	\$0	\$700,000

EXHIBIT DOTHER EXPENSES NOT RELATED TO BUSINESS OPERATIONS

FYSW	KCI	DEMI	JLP	SWC	swci	Sub Total	Elimin- ations	<u>Total</u>
						\$0		\$0
						0		0
						0		0
						0		0
						0		0
						0		0
						0		0
						0		0
						0		0
\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

EXHIBIT E

OTHER INCOME CASH RECEIPTS

U.S. Bank - Portland, Oregon KCI - # 436 000 100 SWC - # 1521 000 15584							Sub
SWCI - # 1521 000 15592	<u>FVSW</u>	KCI	DEMI	JLP	SWC:	SWCI	Total
Transfer From U.S. Bank - Corp Accts Transfer From U.S. Bank # 15365608 1004		4,400,000			\$8,449		\$8,449 4,400,000
•	\$0	\$4,400,000	\$0	\$ 0	\$8,449	\$0	\$4,408,449
U.S. Bank - Portland, Oregon - # 153656081004	FVSW	KCI	DEMI	<u>JLP</u>	<u>swc</u>	SWCI	Sub Total
Funds from RLC for Scrap MM Acct	\$0	\$4,437,996		**			\$4,437,996
:	\$0	\$4,437,996	\$ 0	\$0	\$0	\$0	\$4,437,996
U.S. Bank - Portland, Oregon - # 152100015543	FVSW	<u>KCI</u>	DEMI	JLP	<u>swc</u>	SWCI	Sub Total
Funds from RLC for Scrap MM Acct		\$2,656					\$2,656
	\$0	\$2,656	\$0	\$0	\$0	\$0	\$2,656
U.S. Bank - Portland, Oregon - Corp Accounts							
DIP Financing from EWP Financial Funds from RLC Transfers from KSW Bank One Acct. Transfers from KCI Bank One Acct. Prepayments from KSW customers		\$5,000,000 18,562,888 694,561 307,000 265,827					5,000,000 18,562,888 694,561 307,000 265,827
	\$0	\$24,830,276	\$0	\$0	\$0	\$0	\$24,830,276
U.S. Bank - Portland, Oregon # 152100015550							
Transfer From U.S. Bank - Corp Accts		3,251,818	·				3,251,818
Bank One - Peoria, Illinois - #630803062							
Thrift Loan Payment Refund for zinc Employee insurance contributions Other Deminimis Cash Receipts		4,445 11,008 6,364 6,942					4,445 11,008 6,364 6,942
-	\$0	\$28,758	\$0	\$0	\$0	\$0	\$28,758
Bank One - Peoria, Illinois - #630803039 Transfer From U.S. Bank - Corp Accts		37,808					37,808
Bank One - Peoria, Illinois - #630803088 Transfer From U.S. Bank - Corp Accts		27,901					27,901
Bank One - Peoria, Illinois - #630803021 Transfer From U.S. Bank - Corp Accts		1,722,026				TH Turner	1,722,026

Bank One - Dallas, Texas - # 9770127450

SWC 941 Refund		11,961					11,961
Fox Valley Rental Income		7.000					7.000
Stop Loss Reimbursements		22,912					22,912
SWC Rental Income		3.700					3,700
Legal Settlement		50,000					50,000
Libla Rental Income		7,825					7.825
EWP-Pmt on intercompany loan		176,272					176,272
Reimbursement from Libla		3,699					3,699
SW-Scrap Wire Receipts		12,680					12,680
SW-Dross & Skimming Receipts		19,448					19,448
Other Deminimis Cash Receipts		1,335					1,335
	\$0	\$316,832	\$ 0	\$0	\$0	\$0	\$316,832

Bank One - Dallas, Texas - # 99693884 Transfer From U.S. Bank - Corp Accts

	5,000					5.000
\$0	\$5,000	\$ 0	\$ 0	\$0	\$0	\$5,000

EXHIBIT F

OTHER TAXES CASH DISBURSEMENTS

Bank One - Dallas, Texas Bank One - Dallas, Texas	U.S. Bank - Portland, Oregon	<u>FV\$W</u>	KCI	DEMI	JLP	SWC	<u>swci</u>	Sub Total
Bank One - Pallas, Texas Bank One - Dallas, Texas						N/A	N/A	\$0 0
Bank One - Peoria, Illinois \$0								0
Bank One - Peoria, Illinois SO \$0 \$0 \$0 \$0 \$0 \$0 \$0 Bank One - Peoria, Illinois SO S								0
Bank One - Pegria, Illinois So So So So So So So S								0
\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$								0
\$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		\$0	\$ 0	\$0	\$0	\$0	\$0	\$0
Bank One - Dallas, Texas Bank One - Dallas Texas \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Bank One - Peoria, Illinois							
Bank One - Dallas, Texas Bank One - Dallas, Texas \$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								\$0 0
\$0 \$0 \$0 \$0 \$0 \$0 Bank One - Dallas, Texas \$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								0
\$0 \$0 \$0 \$0 \$0 \$0 Bank One - Dallas, Texas \$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								0
\$0 \$0 \$0 \$0 \$0 \$0 Bank One - Dallas, Texas \$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								. 0
\$0 \$0 \$0 \$0 \$0 \$0 \$0 Bank One - Dallas, Texas \$0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								0
\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$		\$0	\$0	\$n	\$0	\$0	\$0	0
\$0 0 0 0 0 0	•		•					40
0 0 0 0 0	Bank One - Dallas, Texas							
0 0 0 0 0								\$0
0 0 0 0								0
0 0 0 0								0
0 0 0								
0 0								
\$0 \$0 \$0 \$0								0
<u> </u>		\$0	\$0	\$ 0	\$0	\$0	\$0	<u>0</u> \$0

EXHIBIT G

OTHER CASH DISBURSEMENTS

FVSW	KCI	<u>DEMI</u>	JLP	SWC	SWCI	Total
						TOTAL
				\$450		\$45
				133 550		13 55
	359,002			550		359.00
	63,429					63,42
\$0	46,928 \$469,359	\$0	\$0	\$1,133	\$0	46,92 \$470,49
counts						
	22,011,530					22,011,53
						5,044,55
						8,44 11,176,28
	6,024					6,02
	125,510					125,51
\$0		€∩	\$0	•0	*0	30,00 \$38,402,35
		20	20	\$0	\$0_	\$2,24 4.400.00
\$0	\$4,400,000	\$0	\$0	\$0	\$0	\$4,400,00
	\$307,000					\$307,00
\$0	\$307,000	\$0	\$ 0	\$ 0	\$0	\$307,00
**	175					17
ąυ	31/3	Þυ	30	30	\$0	\$17
ts	694,561					694,56
	\$0 543 \$0	\$0 \$469,359 20unts 22,011,530 5,044,553 8,449 11,176,287 6,024 125,510 30,000 \$0 \$38,402,353 543 2,247 \$0 \$2,247 \$0 \$2,247 1004 4,400,000 \$0 \$4,400,000 \$0 \$4,400,000 \$0 \$307,000 \$0 \$307,000	46,928 \$0 \$469,359 \$0 20unts 22,011,530 5,044,553 8,449 11,176,287 6,024 125,510 30,000 \$0 \$38,402,353 \$0 543 2,247 \$0 \$2,247 \$0 \$2,247 \$0 \$2,247 \$0 \$4,400,000 \$0 \$4,400,000 \$0 \$4,400,000 \$0 \$307,000 \$0 \$307,000 \$0 \$307,000 \$0 \$307,000 \$0 \$307,000 \$0 \$307,000 \$0 \$0 \$307,000 \$0 \$0 \$307,000 \$0 \$0 \$307,000 \$0 \$0 \$0 \$0	\$0 \$469,359 \$0 \$0 20unts 22,011,530 5,044,553 8,449 11,176,287 6,024 125,510 30,000 \$0 \$38,402,353 \$0 \$0 543 2,247 \$0 \$2,247 \$0 \$0 1004 4,400,000 \$0 \$4,400,000 \$0 \$4,400,000 \$0 \$307,000	\$0 \$469,359 \$0 \$0 \$1,133 20unts 22,011,530 5,044,553 8,449 11,176,287 6,024 125,510 30,000 \$0 \$38,402,353 \$0 \$0 \$0 543 2,247 \$0 \$2,247 \$0 \$2,247 \$0 \$2,247 \$0 \$0 \$0 \$0 1004 4,400,000 \$0 \$4,400,000 \$0 \$4,400,000 \$0 \$0 \$0 \$0 \$0 175 \$0 \$307,000 \$	\$0 \$469,359 \$0 \$0 \$1,133 \$0 22,011,530 5,044,553 8,449 11,176,287 6,024 125,510 30,000 \$0 \$38,402,353 \$0 \$0 \$0 \$0 50 \$2,247 \$0 \$2,247 \$0 \$2,247 \$0 \$0 \$0 \$0 \$0 \$0 \$4,400,000 \$0 \$4,400,000 \$0 \$4,400,000 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$

EXHIBIT H

OTHER CURRENT ASSETS

	<u>FVSW</u>	KCI	<u>DEMI</u>	JLP	SWC	SWCI	Sub <u>Total</u>	Elimin- ations	Total
Interest Receivable Note Receivable Intercompany Receivable Receivable from R. Missar Short Term Investments Receivable From EB Plans Stop Loss Receivable	\$3,147 75,000	20,428 1,641 8,930	14,669,793		294,557 4,873		\$3,147 75,000 14,964,350 4,873 20,428 1,641 8,930 0	(14,964,350)	\$3,147 75,000 0 4,873 20,428 1,641 8,930 0
	\$78,147	\$30,999	\$14,669,793	\$0	\$299,430	\$0	\$15,078,369	(\$14,964,350)	\$114,019

EXHIBIT I

OTHER LONG TERM ASSETS

	<u>FVSW</u>	KCI	<u>DEMI</u>	<u>JLP</u>	SWC	SWCI	Sub <u>Total</u>	Elimin- ations	Total
Note Receivable	\$190,000						\$190,000		\$190,000
Rail Cars		386,866					386,866		386,866
Long Term Deferred Tax Asset		5,292,000					5,292,000		5,292,000
Investment in Sherman Wire Corp.		38,915,803					38,915,803	(38,915,803)	0
Investment in Fox Valley Steel & Wire		10,000					10,000	(10,000)	0
investment in Sherman Wire of Caldwell Inc.		1,000					1,000	(1,000)	0
Long Term Insurance Receivable		323,250					323,250		323,250
Deposits		4,800					4,800		4,800
							0		0
	\$190,000	\$44,933,719	\$0	\$0	\$0	\$0	\$45,123,719	(\$38,926,803)	\$6,196,916

EXHIBIT JPRE-PETITION ACCRUED EXPENSES - CURRENT

							Sub	Elimin-	
	<u>FVSW</u>	KCI	DEMI	7F6	SWC	SWCI	Total	ations	<u>Total</u>
Income Taxes	\$3,183		\$35,632	(\$38,000)	(\$70,091)	(\$1,838)	(\$69,114)		(\$69,114)
Worker Comp Exp		4,028,477			(168)	•	4,028,309		4,028,309
Missar Pension					19,935		19,935		19.935
Unclaimed Property					17,540		17,540		17,540
Abandoned Real Estate Exp		6,487			658,744		665,231		665,231
Legal Fees		311,357			487,932		799,289		799,289
Self-Insurance Liability		2,537,192			5,050,166		7,587,358		7.587.358
Pensions					15,704		15,704		15,704
Salaries/Wages		717,383			47,301		764,684		764,684
Holiday Pay/Vacations		3,680,051			127,854		3,807,905		3,807,905
FICA - Employer		281,257			3,257		284,514		284,514
Federal Unemployment Taxes					3,397		3,397		3,397
State Unemployment Taxes					20,577		20,577		20,577
Defined Contribution Plan		1,521,426			28,615		1,550,041		1,550,041
Medical Insurance		206,559			88,737	16.419	311,715		311,715
Utilities		105,646			5,049	307	111,002		111,002
Volume Incentive Plan		•			72,000		72,000		72,000
Property Tax		204,119			32,865	5.973	242,957		242,957
Sales/Use Tax		375			8,124	1.800	10,299		10,299
Customer Overpayments					50,843	-	50,843		50,843
Other - Plant Shut-Down					•	40.000	40,000		40,000
Goods received not invoiced		295,647					295.647		295,647
Unearned Revenue		2,416,171					2,416,171		2,416,171
Sales		1,685,748					1,685,748		1,685,748
Manufacturing Misc		300,000					300,000		300,000
EPA		7.951.976					7,951,976		7,951,976
Medical Insurance		951,800					951,800		951,800
Accrued State Franchise Tax		215,742					215,742		215,742
Accrued Bank Service Charge		(9,925)					(9,925)		(9,925)
Accrued Interest		454,639					454,639		454,639
Accrued aircraft fees		40,223					40,223		40,223
Accrued taxes - other		25,176					25,176		25,176
	\$3,183	\$27,927,526	\$35,632	(\$36,000)	\$6,668,381	\$62,661	\$34,661,383	\$0	\$34,661,383

EXHIBIT KPOST PETITION ACCRUED EXPENSES - CURRENT

							Sub	Elimin-	
	<u>FVSW</u>	<u>KCI</u>	<u>DEMI</u>	<u>JLP</u>	SWC	<u>SWCI</u>	<u>Total</u>	ations	<u>Total</u>
Abandoned Real Estate Exp					4,200		4,200		4,200
Pensions					8,113		8,113		8,113
Salaries/Wages		453,423			11,439		464,862		464.862
Holiday Pay/Vacations		33,217			6,431		39,648		39,648
FICA - Employer		152,974			(218)		152,756		152.756
Federal Unemployment Taxes					1,065		1,065		1.065
State Unemployment Taxes					8,130		8,130		8,130
Defined Contribution Plan		122,807			7,332		130,139		130,139
Medical Insurance		(66,861)			(1,669)	(606)	(69,136)		(69,136)
Utilities		335,977			54,911	30	390.918		390,918
Property Tax		12,231			18.003	2.315	32.549		32,549
Sales/Use Tax		1,871			(321)	_,0.0	1,550		1,550
Legal		46,286			614		46,900		46,900
Professional Fees		700,000			0.4		700,000		700,000
Goods Received Not Invoiced		1,828,507					1,828,507		1,828,507
Worker's Compensation		(147,738)					(147,738)		
Unearned Revenue		(2,170,566)					(2,170,566)		(147,738)
Sales		219,646					219,646		(2,170,566)
Abanondon Property		154					154		219,646
Miscellaneous		340					340		154
Accrued State Franchise Tax		21,619					21.619		340
Accrued Bank Service Charge		2.726					2,726		21,619 2,726
Accrued Self-Insurance Losses		79,260					79,260		
Accrued Interest		62,236					62,236		79,260
Accrued travel		3,077					3.077		62,236
Accrued Management Fees		80.769					80,769		3,077 80,769
-	\$0	\$1,771,955	\$0	\$0	\$118,030	\$1,739	\$1,891,724	\$0	\$1,891,724

EXHIBIT LPRE-PETITION ACCRUED EXPENSES - LONG TERM

	FVSW	KCI	DEMI	JLP	swc	<u>swci</u>	Sub Total	Elimin- ations	Total
Environmental		3,127,000	3,573,908				6,700,908		6,700,908
Workmans compensation		1,846,775					1,846,775		1,846,775
Accrued Deferred Interest Exp.		781,715					781,715		781,715
L/T Deferred Compensation		15,660					15,660		15,660
Long Term Disability		32,987					32,987		32,987
L/T Deferred Tax Liability		5,292,000					5,292,000		5,292,000
•		• •					0		0
•	\$0	\$11,096,137	\$3,573,908	\$0	\$0	\$0	\$14,670,045	\$0	\$14,670,045

EXHIBIT MPOST PETITION ACCRUED EXPENSES - LONG TERM

	FVSW	KCI	DEMI	JLP	SWC	SWCI	Sub <u>Total</u>	Elimin- ations	<u>Total</u>
Workmans compensation		\$118,448					\$118,448		\$118,448
Accrued Deferred Interest Exp.		32,199					32,199		32,199
Long Term Disability		(70)					(70)		(70)
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							0		0
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	\$0	\$150,577	\$ 0	\$0	\$0	\$0	\$150,577	\$0	\$150,577